

Tenant's guide to





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What is SwapTracker?

SwapTracker is part of the HomeSwapper service.

The **HomeSwapper** website helps you find other social housing tenants to swap with.

When you've found someone, and both of you have agreed to swap, you can then use **SwapTracker** to apply for a "mutual exchange" (home swap) and keep track of progress.





How do I apply for an exchange?

To swap homes, you and the other tenant must get permission from your landlords to exchange.

You will need to apply to your landlord giving details of the person you wish to swap with.

They will need to apply to their landlord giving your details.

If a landlord uses SwapTracker this can all be done online!

If a landlord does <u>not</u> use **SwapTracker** you will need to request a paper application form and cannot use **SwapTracker**.

Using SwapTracker to apply for an exchange

How you apply to a landlord with **SwapTracker** depends on whether you currently have a **HomeSwapper** account or not, and if you are applying to your current landlord or a new one.

Refer to the sections below depending on your circumstances:

- I have a HomeSwapper account and I am applying to my landlord
- I don't have a HomeSwapper account and I am applying to my landlord
- I have a HomeSwapper account, but I am applying to a different landlord
- I don't have a HomeSwapper account and I am applying to a different landlord





I have a HomeSwapper account and I am applying to my landlord

If you already have a HomeSwapper account and are applying to your own landlord, follow these steps:

- 1. Log into your HomeSwapper account
- 2. On your dashboard you will see an "Apply" button.

our HomeSwapper summary		Your reply badge		
••• Matches	>	100	Platinum You replied to 100% of	Found a swap? If you have found someone to swap with you can
Saved for later	0	100	swapper has started with you. Well done! You've reached the top reply bodge	apply to your landlord for an exchange
Homes I like	0		the top reply badge.	
Your MultiSwaps		Your wall		Close your account
		Your wa	ll is a new public	Close

3. Clicking the "Apply" button shows a pop-up message.





- 4. If you have found someone to swap with and are ready to apply to your landlord for an exchange, click the "Apply to landlord" button. Do not click this button if you are not ready to officially apply to your landlord for an exchange.
- 5. You will now be taken to the **SwapTracker** application form. For more information on this go to <u>The SwapTracker application form</u> section of this User Guide.



I <u>don't</u> have a **HomeSwapper** account and I am applying to <u>my</u> landlord

If you do not have a HomeSwapper account and are applying to your own landlord, follow these steps:

- 1. Contact your landlord's Mutual Exchange team and tell them you wish to apply for an exchange using **SwapTracker**. Note: you must have an email address to do this. Your landlord will also need your last name and your current address.
- 2. They will "invite" you to apply online and you will receive an email with a secure link in it. Note: the link is only valid for 24 hours so make sure you use it straight away!

ubject:	Your application for a mutual exchange (home swap)
	SwapTracker
	Hi,
	Happy Housing has started a home swap application for you.
	Please use the link below and confirm your details. You will then be able to complete the application form and submit it to Happy Housing for review
	the foreingerial gornefuls, which antifered second?
	asserved scenter/1-2 asserts advantations.
	If this link does not work when you click on it, please copy and paste it into your web browser.
	If you have any queries regarding this please contact Happy Housing directly quoting SwapTracker reference number MXHAP00087
	Kind regards,
	The SwapTracker Team

The email also includes your SwapTracker application reference number (beginning with "MX"). Make a note of this because it will be useful when talking to the landlord about your application.



3. Clicking the secure link in the email takes you to the **HomeSwapper** website to create a password. You need a password so you can log in in the future.

y Cookies Ad Privacy Help Blog
t

4. After you've created a password you will then see a list of your mutual exchange applications. Click on the link to continue.

My applica	ations		
Below is a list of your curre	ent applications. Click on the one	e you wish to view.	
Happy Housing - M	XHAP00087 - Form incomplete		

5. Finally, for security reasons, you now need to confirm your last name and postcode. This ensures the application really is yours.



Confirm your surname and postcode						
Details						
Last name*	Postcode*					
Last name	Postcode					
		Save				

 If the name and postcode you enter are correct, your account is verified, and you will be taken to the SwapTracker application form. For more information on this go to <u>The SwapTracker application form</u> section of this User Guide.

If your last name and postcode are <u>not</u> recognised, you may need to contact your landlord's Mutual Exchange team again so they can re-send an invite with the correct information.



I have a **HomeSwapper** account, but I am applying to a <u>different</u> landlord

If you already have a HomeSwapper account and are applying to a landlord other than your current one, follow these steps:

- 1. Contact the landlord's Mutual Exchange team and tell them you wish to apply for an exchange using **SwapTracker**. Note: you must have an email address to do this. They will also need your last name and your current address.
- 2. They will "invite" you to apply online and you will receive an email confirming that an application has been started for you.

SwapTracker	
Hi, Happy Housing has started a home swap application for you.	
Please log into HomeSwapper and click the 'Continue your MXHAP00088 application' button on your dashboard	
Log in now	
If this link does not work when you click on it, please copy and paste it into your web browser.	
If you have any queries regarding this please contact Happy Housing directly quoting SwapTracker reference number MXHAP00088	

The email also includes your SwapTracker application reference number (beginning with "MX"). Make a note of this because it will be useful when talking to the landlord about your application.



3. Log into the **HomeSwapper** website. On your dashboard you will now see a button to continue your application with the landlord.

	Dashboard	My details 👻	Matches ·	• My swaps •	Messages	Notificatio	ns 🔒 Log out
Dash	nboard						
You	ur HomeSwapper	r summary	١	'our wall			
	Hatche	S	>	Vourwall	ie a public		Tell us if you've swapped
	Saved f	or later	0	discussion your hon	section on ne advert.		I've swapped
	Homes	l like	0	View r	ny wall		Continue your MXHAP00088
	Your M	ultiSwaps		'our badges			application You currently have a mutual exchange application in progress with Happy
I	🗹 Messag	ges	0	6	9		Housing.
	AL OP						

4. Clicking the "Continue" button will take you to a list of your mutual exchange applications. Click on the link to continue.

My applications		
Below is a list of your current application	s. Click on the one you wish to view.	

- 5. You will then be taken to your <u>SwapTracker dashboard</u> for your application.
- 6. Click the "Continue my application" button to start filling in the application form.

For more information on this go to <u>The SwapTracker application form</u> section of this User Guide.



1	Your SwapTracker dashboard shows the status of your application for an exchange and any actions you need to take, e.g.
	Please remember to use your reference below whenever contacting the landlord about your application
	Simply click on the g icons for more information on anything.
	Information from Lignmy Liquing
ır referei	nce: MXHAP00088 Continue my application Cancel my application
tus of yo	ur application: Form incomplete



I <u>don't</u> have a **HomeSwapper** account and I am applying to a <u>different</u> landlord

If you do not have a HomeSwapper account and are applying to a landlord other than your current one, follow these steps:

- 1. Contact the landlord's Mutual Exchange team and tell them you wish to apply for an exchange using **SwapTracker**. Note: you must have an email address to do this. They will also need your last name and your current address.
- 2. They will "invite" you to apply online and you will receive an email with a secure link in it. Note: the link is only valid for 24 hours so make sure you use it straight away!





The email also includes your SwapTracker application reference number (beginning with "MX"). Make a note of this because it will be useful when talking to the landlord about your application.

3. Clicking the secure link in the email takes you to the **HomeSwapper** website to create a password. You need a password so you can log in in the future.

	vill need this to log in and see the progress of your application.	
New password		
Confirm new		
Continue		
	•	
Contact us A	About us Terms of use Privacy Accessibility Cooki	ies Ad Privacy Help Blog

4. After you've created a password you will then see a list of your mutual exchange applications. Click on the link to continue.



5. Finally, for security reasons, you now need to confirm your last name and postcode. This ensures the application really is yours.



Confirm your surr	name and postcode	
Details		
Last name*	Postcode*	
Last name	Postcode	
		Save

 If the name and postcode you enter are correct, your account is verified, and you will be taken to the SwapTracker application form. For more information on this go to <u>The SwapTracker application form</u> section of this User Guide.

If your last name and postcode are <u>not</u> recognised, you may need to contact the landlord's Mutual Exchange team again so they can re-send an invite with the correct information.



The SwapTracker application form

Using **SwapTracker** you can complete an application form for an exchange and submit it online to the landlord.

The form is split up into the following sections:

- Introduction
- Your details
- Current home
- Household information
- Your landlord details
- Your Household details
- Details of the person you want to swap with
- Their landlord details
- Declaration and signature(s)



Don't worry, you don't need to complete the whole form in one go!

You can leave it at any time and return to it later by logging into SwapTracker.

Note: the screenshots in this User Guide may differ slightly from the form you see. This is because every landlord may have different questions they ask.



Introduction

The introduction page simply tells you this information you will need to provide when you fill in the application form.



If the landlord you are applying to has any specific additional information they want you to know that would also be included on this page, e.g. they may have certain restrictions on the size of property you can swap to.

Simply click the "Continue your application" button to go the first section of the form.



Your details

The "Your details" section requires you to enter information about the main tenant.

If your household has a joint tenant, you will enter this later in the <u>Your Household details</u> section.

If you have a **HomeSwapper** account, some of the information may already be filled in automatically, e.g. your name, address, etc.

Your details	
Your details	
* Title	
Mr	
* First name	* Last name
James	Jones
* Current address	
Address*	Change address
35 Romney Way, Worcester, Worcestershire, WR5 2DW	
* Contact number	Email address
0123 456 789	james.jones@click2mail.net
* National Insurance number	* Date of Birth
N5123456A	01/01/1990
* Reasons for exchange	
Property too large/under-occupying	*



Current home

The "Current home" section requires you to enter information about the home you are currently living in (<u>not</u> the home you want to move to).

If you have a **HomeSwapper** account, some of the information may already be filled in automatically, e.g. number of bedrooms, type of property, etc.

urrent home		
urrent home		
* Number of Bedrooms	* Type of property	
2	Semi-detached house	¥
* Is your property adapted?		
Yes		T
Types of adaption		
24-hour emergency call system	Door-entry system	
Grab rails	Lever taps	
Ramps	Stairlift	
Walk-in shower	Other (please tell us below)	
Types of adaption (other)		
* Is your property in a sheltered housing scheme?		10
No		•



Household information

The "Household information" section is where you enter the details of your current tenancy and whether you have any pets.

Household information		
* Type of tenancy ?	Date of commencement of tenancy	Is it a joint tenancy?
Assured * Do you have any pets?	v 03/04/2015 If so, what are they?	Yes v
Yes	• Two cats	



Your landlord details

The "Your landlord details" section is where you enter the name of your current landlord and any contact information you have for them.

our landiora delalis		
Your landlord details		
Please enter the details of your landlord including contact Your landlord details	information for the person who will be dealing with your exchange application.	
Name* 😮		
Happy Housing		
Address* Teme House Whittington Road, Whittington, Worcester,	Worcestershire, WR5 2RY	
Email	Telephone	
nigelcarter@housingpartners.co.uk	01905 123456	
Back		Next

In most cases this is already filled in automatically.

If it's not, start typing your landlord's name in the box and a list of matching landlords should be displayed.



Click on your landlord's name to select it.



Your Household details

The "Your Household details" section is where you enter the details of everyone who will be moving with you.

To add a person to your household, click the "Add a person" button.

Your household details	
Household details	
Please enter details of all the people that will be living with you in your new home after the swap.	
There aren't any people in this household yet	
	Add a person
Deal	Novt

You will then be prompted to enter the details of the person, including name, gender and their relationship to you, e.g. partner, child, etc.

If this person is the joint tenant for your application, make sure you also tick the "This person is a joint tenant" box.



Household details					
Diagon optor datails of all the people th	at will be living with	unu in unur naucharna aftar t	the even		
The second relations of all the people the	ar win be iiving Wilf	r you in your new nome differ t	me swap.		
There aren't any pe	ople in thi	s household ye	et		
Adding new person					
Basic information					
Barbara Jones					
Gondor*		Polationship		Data of birth*	
Female	•	Wife	Ŧ	04/05/1995	
National insurance number ?					
N5987654A			This person is a joint te	nant	

When you're happy with the information you've entered, click "Save new person" to save their details. Otherwise, click "Cancel" to discard it.

Household details					
Please enter details of all	the people that will be living	y with you in your new home	after the swap.		
Name	Gender	Date of birth	NI number	Joint tenant	Delete Edit
Barbara Jones	Female	4th May 1995 (24)	N5987654A	Yes	
					Add a person

To remove someone from your household, click the "Delete" button next to them on the list. To amend their details, click the "Edit" button next to them on the list.

If you need to add more people, simply click "Add a person" again.

When you've finished entering everyone in your household, click "Next" to continue.



Details of the person you want to swap with

In this section you must enter the name, address and contact information for the person you want to exchange with.

If they have a joint tenant too, you will need to enter their details also.

Details of the tenant you wish to exchange with		
Their details		
* Title		
Mrs •		
* First name	* Last name	
Brenda	Smith	
* Current address		
Address* St. Marks Court 1 Bath Road, Worcester, Worcester	shire, WR5 3EG	Change address
* Contact number	Email address	
0789 123 456	brenda.smith@hotmail.co.uk	

It is important that the information you enter here is accurate and you provide as much information as possible. This will be used by the landlord to contact the other swapper.



Their landlord details

The "Their landlord details" section is where you enter the name of the other person's landlord and any contact information you have for them.

Their landlord details				
Please enter the details of their landlord including cor Their landlord details	ntact information for the perso	on who	will be dealing with their exchange application.	
test				
Test landlord Test Valley Rural Housing Association Testway Housing (Aster Group) Enter address manually	Find address			
Email		Т	elephone	
Email address			Telephone	
Officer name				
Officer name				
Back				Next

Start typing their landlord's name in the box and a list of matching landlords should be displayed.



Click on their landlord's name to select it.



Declaration and signature(s)

This is the final page of the form.

To submit your application to the landlord you must sign the signature box and tick to confirm the information you have provided is correct and you agree to the terms and conditions and privacy policy (if applicable).

For GDPR reasons, you also need to tick the box to say you agree with the form being passed to the landlord. If you do not do this, your application cannot be submitted.

To sign the box, you can use your finger (or stylus) on your mobile phone or tablet, or you use a mouse on a laptop or desktop PC.

Note: if there is a joint tenant on your application, they will also need to sign the form and tick the confirmation boxes.

se confirm everything you ha	e entered on the form is correct and yo	u are happy to submit this application to your landlord
		are happy to sobrin this application to your landiora.
rtant: After you have submitted the	application form, your landlord will be notified a	and you will not be able to make any changes to it online.
tenant signature*		
the box below:		
	×	
J. Or		
onsent to SwapTracker passing the i	formation I have entered to Happy Housing for th	he purpose of applying for a Mutual Exchange.
	animed is correct, to the desi of thy knowledge dr	a mai mave read and agreed to me terms and conditions.

When you are happy with the information you have provided on the application form, click the "Save and finish" button to submit the form to the landlord.



Important: when you click "Save and finish" the landlord will be notified of your application and the form will be locked. You will <u>not</u> be able to change the information on this form after you have submitted it.



Logging into SwapTracker

To log into **SwapTracker** you simply need to use the **HomeSwapper** login page - <u>https://www.homeswapper.co.uk/Account/LogIn</u>.

🙆 Dashboard	My details +	Matches +	My swaps +	Messages	Notifications	Register	Log in
			Pleas	e log in to	HomeSwapper		
		Email or user Password	name				
				Log in			
				Forgot your pa	ssword?		
			I	f Sign in	with Facebook		
Cont 15	Co	nlact us Abo	ulus Terms d	ofuse Privac	r Accessibility Cookies Ad Privacy Help Blog		
Point and the start of the star	ners			Go to n	nobile site	Select Language Powered by Google Tran	∼ Islate
	-						

When you've logged in, on your **HomeSwapper** dashboard you should see a "Continue" button like the one below:



Click this to go to **SwapTracker** and continue filling in the application form or see the progress of your application.



Your SwapTracker dashboard

After you have started an application for an exchange using **SwapTracker**, you will have a **SwapTracker** dashboard like the one below:

3	Your SwapTracker dashboard shows the status of your application for an exchange and any actions you need to take, e.g. your landlord may ask you to upload documents or confirm an inspection date
	Please remember to use your reference below whenever contacting your landlord about your application.
	Simply click on the 😮 icons for more information on anything.
	Information from your landlord
	TEXT SPECIFIC TO YOUR ORGANISATION CAN GO HERE
Your referen	ce: MXHAP00059 View my application Cancel my application
Your referen Status of you	ce: MXHAP00059 View my application Cancel my application ur application: Submitted
Your referen Status of you V You h	ce: MXHAP00059 View my application Cancel my application r application: Submitted ave found a swap ?
Your referen Status of you You h	Cer. MXHAP00059 View my application Cancel my application ur application: Submitted ave found a swap ? Cancel my application
Your referen Status of you You h You h	Cer. MXHAP00059 View my application Cancel my application ur application: Submitted ave found a swap ? Cancel my application ave found a swap ?
Your referen Status of you You h	ce: MXHAP00059 View my application ur application: Submitted are found a swap are found a swap are completed an application form are addord has received your application
Your referen Status of you You h You h You h You r All ap	ce: MXHAP00059 View my application ar application: Submitted ave found a swap ave found a swap ave completed an application form andlord has received your application andlord has received your application application is being reviewed

Your dashboard shows you the reference number for your application (beginning "MX").

If you need to contact the landlord about your application, please remember to quote this reference number.

You can also see the current status of your application (e.g. "Submitted"). For more information on what this means, go to the <u>What's the current status of my application?</u> section of this User Guide.

Your reference: MXHAP00059

Status of your application: Submitted



To view your application form, click the "View my application" button.

If you have not submitted your application form yet, this will say "Continue my application" and you will be able to make changes to the form.

If you have already submitted it to the landlord, you will not be able to change it and it will be "read only".

If you need to cancel your application, click the "Cancel my application" button.

For more information on this, go to the <u>I want to cancel my</u> <u>application</u> section of this guide.

Your dashboard also shows you the stages of the application process, and which have been completed for your application. These are highlighted in green.

Click the 😢 help icon for more information on what these stages mean.

✓ You have found a swap	
☑ You have completed an application form	



View my application



I need to change my application form

When you've completed filling in the application form and submitted it, the form is locked, and you can't make any more changes to it. This is to allow the landlord to review what you have sent them.

If you've made a mistake and need to change anything on the form, you will need to contact the landlord.

They will unlock the form and you will be able to amend it again by clicking the "View my application" button on your <u>SwapTracker dashboard</u>.

Vī	ew my application	
_		-

If the landlord finds a problem with your form, they will also unlock it and provide a reason. For example, you may have missed a question.

When they do this, you will receive an email like the one below with the reason why you need to amend your form:





What's the current status of my application?

On your <u>SwapTracker dashboard</u> you can the see the status of your application, e.g.

Status of your application: Submitted

The table below shows what each status means:

"Form incomplete"	This is normally because you have not yet completed the application form and submitted it to the landlord. However, if there was an issue with the form and your landlord has asked you to change something, the status will also have been set back to "Form incomplete".
"Submitted"	You've completed the application form and submitted it
	The landlord will now check your form.
"Form received by landlord"	The landlord has acknowledged that they have received your form.
	Important: this does not mean that the landlord now has 42* days to decide whether to approve your application. That only starts when the status of your application is "Under review".
"Under review"	The landlord has now received <u>all</u> the forms relating to your exchange and will review your application.
	They now have 42* days to decide whether to approve or refuse your application.
	For more information go to <u>What is the 42-day counter</u> <u>all about?</u>
"Approved by landlord"	Good news! Your landlord has approved your exchange.
	They will contact you with more information on what happens next and to arrange a move date.
"Conditionally approved"	Your landlord has approved your exchange but depending on certain conditions.



	They will contact you with more information on what these conditions are. For example, you may have outstanding rent arrears that you will need to pay off first.
	Only if you meet these conditions will the exchange be approved, and you can move.
"Rejected by landlord"	Unfortunately, the landlord has decided to decline your application for an exchange.
	They will contact you with more information on the reasons for this.

*Please note: if you applying to a landlord in Scotland, they may only have 28 days to make a decision (not 42)



What is the 42-day counter all about?

When the landlord has received <u>all</u> the forms relating to your exchange (not just yours), they will change the status of your application to "Under review" and they now have 42* days to decide whether to approve your application or not.

On your <u>SwapTracker dashboard</u> you will be able to see how many days are remaining and the actual date by which you should receive a decision.

Swapiracker Dashboard Inspections Documents		James Jones 🔻
Your SwapTracker dashboard shows the status of your application for an upload documents or confirm an inspection date. Please remember to use your reference below whenever contacting you Simply click on the @ icons for more information on anything. Information from your landlord TEXT SPECIFIC TO YOUR ORGANISATION CAN GO HERE	in exchange and any actions you need to take, e.g. ur landlord about your application.	your landlord may ask you to
Your reference: MXHAP00059 Status of your application: Under review	View my application	Cancel my application
I 4 12 1 days left until the deadline for a decision. I Decision to be made by 02/12/2019		
• • • • 2 • days left until the deadline for a decision. ● □ Decision to be made by 02/12/2019 ● ☑ You have found a swap ●		
· 4· 2· days left until the deadline for a decision. ● □ Decision to be made by 02/12/2019 ● ☑ You have found a swap ● ☑ You have completed an application form ●		
• 4• • 2• days left until the deadline for a decision.		
•4•••2• days left until the deadline for a decision. • Decision to be made by 02/12/2019 • You have found a swap • • You have completed an application form • • Your landlord has received your application • • All applications related to your swap have been received •		
• • • 2 • days left until the deadline for a decision. ● • Decision to be made by 02/12/2019 ✓ You have found a swap ● ✓ You have completed an application form ● ✓ Your landlord has received your application ● ✓ All applications related to your swap have been received ● ● Your application is being reviewed ●		



Important: this is the date you can expect a <u>decision</u> by.

This is <u>not</u> a move date. Do not make any removal arrangements until your exchange has been approved.

*Please note: if you applying to a landlord in Scotland, they may only have 28 days to make a decision (not 42)



My Messages



Sometimes the landlord may send you a private message. For example, they may need some additional information from you.

When they do this, you will receive an email telling you that you're a new message has been sent:

Wed 15/09/2021 1: To: nige@nigec	3:31 arter.co.uk	··· ← (·· (·
	SwapTracker	
	Dear Tony,	
	Happy Housing has sent you a new message about your mutual exchange application.	
	Subject: Example message	
	Please log into HomeSwapper to view this message.	
	Kind regards, The HomeSwapper Team	

The email contains the subject of the message, but not the message itself.

You must log in, go to your **SwapTracker** application and click on the "Messages" link in the top menu.



Your list shows you all the message received from the landlord. If you have not read a message, the subject is shown in **bold** and there will be no "Read" date.

SwapTracker	Applications	Dashboard	Inspections	Documents	Messages 🕕	Landlord Checks		-
Messages								
Sent		S	ubject				Read	
15/09/2021		E	xample message	9			-	

Click on the subject of any message to read it:





Landlord checks

As part of deciding whether to approve your exchange or not, landlords will perform checks to ensure they are happy for you to proceed.

The type of checks will depend on the landlord you are applying to, but examples include:

- Checking you don't have any rent arrears currently
- Confirming there are no current or former issues with Anti-Social Behaviour
- Ensuring that moving to the home will not result in you under-occupying or being overcrowded



When they do this, you will receive an email telling you that your application has been updated.

SwapTracker	
Dear Test,	
Happy Housing has updated your application.	
Kind regards,	
The HomeSwapper Team	

When you log in and go to your **SwapTracker** application, click on the "Landlord checks" link in the top menu to see any checks regarding your application.





÷		
andlord check	S	
The landlord of the property you wi	sh to move to will need to check various t	hings before they can decide to approve your exchange or not.
Details of these checks will be show	vn below.	
Туре	Status	Details
Right to Rent	Pending	
Credit Check	Pending	
	Complete	Tenant has no rent arrears
Rent Arrears		

The list of checks shows the type of check being done, the status and any additional details, e.g. if any issues have been found.

The status of each check can be:

- Pending the landlord has not completed the check yet
- Complete the landlord has completed the check
- Cancelled the check has been cancelled and is no longer required

Inspections and Meetings

During the decision process where the landlord is reviewing your application, it may be necessary to arrange various appointments for inspections and meetings with you or at your home.

For example, they may need to inspect your current home for damage or alterations, or to check your Gas and Electric.

Any inspections or meetings regarding your application can be seen in the "Inspections" section of **SwapTracker**.

When the landlord schedules a new appointment, you will receive an email letting you know.

HomeSwapper - your landlord has requested an inspection (MXHAP00174)

HomeSwapper Team <noreply@HomeSwapper.co.uk>

Dear Tony,	
Your landlord has requested a Gas inspection. Reference: MXHAP00174	
Kind regards, The HomeSwapper Team	

When you log in and go to your **SwapTracker** application, click on the "Inspections" link in the top menu to see any scheduled appointments.





 \leftarrow

Wed 15/09/2021 11:07



inspeci	IONS/MEE	iiriys			
Before your swo arranged and o	ap can be finalised both completed as quickly as	n you and your swap possible, taking at n	per's landlord will have to complete nost 42 days.	some checks to make sure that both homes are ready. These	will be
Coming up					
Date	Time	Туре		Description	
01/10/21	9am - 11am	Gas		Contractor will call 1/2 hour before visit	
30/09/21	9.30am	Financial and S	Social Needs Assessment		
Completed					
Date	1	lime	Туре	Description	
			You have no completed inspectio	ns or meetings	

Sometimes, the landlord will also need you to confirm the date and time of an appointment.

When this happens, you will get a warning message on your **SwapTracker** dashboard:

Status of your application: Form received by landlord		
Your landlord has proposed a date and time for an inspection/ m Please dick here for more information	eting.	A
✓ You have found a swap		

Clicking this will take you to your list of appointments where you will need to agree the date and time of that inspection or meeting.



nspeci	ions/Mee	etings		
Before your sw arranged and	ap can be finalised bot completed as quickly as	h you and your swapper's lar s possible, taking at most 42	dlord will have to complete some checks to make sure that I days.	both homes are ready. These will be
Confirmation re	equired			
Date	Time	Туре	Description	

To avoid any delay to your application you should confirm appointments as soon as you can.



Uploading documents

During the decision process where the landlord is reviewing your application, they may ask you to provide various documents, e.g. proof of ID, proof of income.

If this happens, you will be sent an email telling you what they need.

Т	HomeSwapper Tea Wed 15/09/2021 11:19 To: nige@nigecarter	am <noreply@homeswapper.co.uk> co.uk</noreply@homeswapper.co.uk>	5	\$ →	• •••
		SwapTracker			
		Dear Tony, Your landlord has requested the following document as part of your application to exchange. Document type: Bank statement Description: Please provide your last 3 months bank statements <u>Please log into HomeSwapper to upload these.</u> Kind regards, The HomeSwapper Team			
	Reply Forward				

A warning message is also displayed on your SwapTracker dashboard.



Clicking this will take you to your "Documents" section where you can see details of what they require.



	u must provide					
pocomonio yo						
Date	Document type	Document description				
15/09/21	Bank statement	Please provide your la	st 3 months bank statem	nents	Upload documer	nt(s)

When you're ready to upload the documents requested, click the "Upload document(s)" button.

To select the files you want to upload, click "Browse".

Document		
Document type	Bank statement	
Description	Please provide your last 3 months bank statements	
Jploads		
Upload the requested de "Submit documents" but	ocument(s) here. They will not be sumitted to your landlord until you have clicked the tton.	
	Drop the files here	
L	Browse Submit documents	
les to upload: lo files selected		

If you are using a laptop or desktop PC, you will need to find the directory your files are in and select them there (as below).



ien			×
- → Y ↑ 🖡 > This PC > Pictures :	>		✓ [™] Search swaptracker demo
Organize 🔻 New folder			· · · · · · · · · · · · · · · · · · ·
Quick access Desktop Downloads Downloads This PC Documents Doktop Documents Downloads Music Discus	The proper time The state of t	Energy (second second secon	DEVUNG LICENCE PORTUGAL LICEN
 Pictures Videos Local Disk (C:) 			
v File name: driving licenc	ce		All files Open Cancel

If you are using a mobile phone or tablet, you can take a photo of the documents and select them that way.

Note: you can select more than file, e.g. the landlord might ask you for multiple bank statement pages to prove your income.

When you are happy with the files you have uploaded, click the "Submit documents" button.





Important: Once you have submitted the documents to the landlord you cannot change them so make sure they are correct before submitting.

After you have submitted them, the landlord will review what you have provided and will contact you if there are any problems.



Landlord documents

A landlord may upload documents relating to your application for you to view.

When this happens, you will be sent an email telling you.

AT	HomeSwapper Team <noreply@homeswapper.co.uk> Wed 15/09/2021 13:07 To: nige@nigecarter.co.uk</noreply@homeswapper.co.uk>	5	Ś	\rightarrow	
	Dear Tony, Happy Housing has added a document to your mutual exchange application. Please log into HomeSwapper to view this in your "Documents" area. Kind regards, The HomeSwapper Team				
	Reply Forward				

Any documents the landlord has added are shown in your "Documents" section of **SwapTracker**.



Clicking the "View" button next to a document will take you to a page providing more details and allow you to download the document to view it.

Date	Document type	Document description	
15/09/21	Bank statement	Please provide your last 3 months bank statements	View
-	Property inspection		View

Clicking the file name (see arrow below) will download that file so you can see it, e.g.

Document				
Document type	Prop	perty inspection		
Description				
Uploads				
Click to download:				
MXHAP00174_Property_insp	ection.pdf			
Bock				
DUCK				



Property inspection report for

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Donec sagittis tempor scelerisque. Praesent luctus dolor pellentesque, hendrerit lectus quis, egestas ex. Cras molestie sem non commodo fringilla. Nulla at lacus nibh. Sed mollis vitae dui sed egestas. Praesent cursus magna eget dolor elementum, et suscipit enim faucibus. Mauris mollis libero lacus, scelerisque dapibus urna auctor quis.

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Maecenas hendrerit magna sit amet ex vestibulum, sit amet sollicitudin quam pellentesque. Donec auctor dapibus urna eu suscipit. Vivamus aliquam, neque ac ultrices placerat, lectus lacus porta neque, sit amet dapibus elit nulla hendrerit lacus. Ut urna mi, accumsan sit amet scelerisque id, pretium vel turpis. Suspendisse pharetra arcu quis nulla consectetur rutrum. Fusce scelerisque lectus quis mi finibus sollicitudin. Nullam lectus nisl, vestibulum et portitor ut, pharetra et metus. Donec sollicitudin metus non mauris aliquam lobortis. Quisque sem diam, mattis quis ultrices id, scelerisque ut elit. Quisque volutpat sagittis neque nec porta. Proin erat nisl, luctus sit amet nibh id, portitor feugiat dui. Sed ac erat mollis, finibus nisi sed, imperdiet quam. Nunc et malesuada purus. Aenean sodales enim at tortor euismod, id iaculis massa consectetur. Duis in nibh vulputate, dictum magna quis, feugiat enim. Nullam bibendum egestas ex ut laoreet.

Integer ac congue mi. Etiam nibh dui, fermentum sagittis ipsum ac, viverra euismod lectus. Donec hendrerit lacus quis lacus pellentesque tincidunt. Curabitur eu tempor purus. Sed vulputate accumsan velit quis auctor. Fusce pellentesque, orci hendrerit malesuada consequat, lorem orci volutpat felis, luctus tincidunt velit sapien at erat. Etiam pellentesque lectus et lobortis auctor. Vestibulum eu risus blandit, accumsan leo nec, auctor lectus. Nullam varius urna venenatis, gravida turpis id, sagittis lacus.

Nullam varius sagittis porttitor. Praesent maximus dui non purus consectetur, vitae varius risus



I've been told I need to confirm I've received a document?

Sometimes the landlord may need you to confirm you've received, read, and understood a document.

Documents you need to confirm are highlighted like this:

(Property ins	pection)	
Happy Hous Please click l	ing has requested confirmation you have recieved this document. here to view the document and confirm.	A

After you have viewed the document you now need to tick the box to say you have read and understood it. If there are any issues with the document you have received, contact the landlord directly.

If there is a joint applicant, two boxes will need to be ticked:

Document		
Document type	Property inspection	
Description		
Uploads		
Click to download:		
MXHAP00160_Property_insp	ction.pdf	
Document	confirmation	
Please confirm that you have	ecieved this document	
Main Tenant*		
□ I confirm that I have read	nd understood this document	
Joint Tenant*		
□ I confirm that I have read	id understood this document	

Finally, click the "Confirm" button to let the landlord know. You only have to do this once.



I've been told I need to sign a document?

Sometimes the landlord may need you to also sign to say you have received, read, and understood a document.

If this happens, you and the joint tenant (if there is one) need to tick the boxes and provide a signature. To sign a box, you can use your finger (or stylus) on your mobile phone or tablet or use a mouse on a laptop or desktop PC.

Main Tenant*			
Main tenant signature*			
Sign in the box below:			
n o ×			
13 Know			
I confirm that I have read and understood th			
	is document		
Joint Tenant*	is document		
Joint Tenant* Joint tenant signature*	is document		
Joint Tenant* Joint tenant signature* Sign in the box below:	is document		
Joint Tenant* Joint tenant signature* Sign in the box below:	is document		
Joint Tenant* Joint tenant signature* Sign in the box below:	is document		
Joint Tenant* Joint tenant signature* Sign in the box below:	is document		
Joint Tenant* Joint tenant signature* Sign in the box below:	is document		

Finally, click the "Confirm" button to let the landlord know. You only have to do this once.



Letters

A landlord may upload letters relating to your application for you to view.

When this happens, you will be sent an email telling you.



Any letters the landlord has added are shown at the bottom of your "Documents" section of **SwapTracker**.



Clicking a letter name will allow you to view it, e.g.





Test Carter

56 Bradley Coart Crossiley Road Worsester Worsestershire WR5 3GH

Date: 08/07/2020

Our ref: MXHAP00089

Dear Test Carter,

RE: Mutual Exchange Application

I would like to confirm that we are now able to agree the requested mutual exchange.

We have suggested a Tenancy start date of 12/08/2020.



I want to cancel my application

If you need to cancel your application for an exchange, log into **SwapTracker** and click the "Cancel my application" button on your dashboard.

Swap	pTracker	Applications	Dashboard	Inspections	Documents	Landlord Checks	Jenny Smith 🔻
6	Your SwapTi your landlord Please reme Simply click o Inform TEXT SPECIFI	racker dashboarn d may ask you to mber to use your on the @ icons fo ation fro IC TO YOUR ORG	d shows the s upload docur reference be or more inform m Hap ANISATION C	tatus of your app ments or confirm whenever contact on anythin py Hous AN GO HERE	lication for an ex an inspection da ontacting the land g. ing	change and any actions te. dlord about your applicat	you need to take, e.g. iion.
Your referen Status of you	nce: MXHAP000)88 Form incomplete			Continue	my application	Cancel my application
⊻ You h	ave found a su ave completed	wap 😧	form				





Important: only cancel your application if you are 100% certain you no longer want to swap homes. The landlord will be notified and if you change your will need to apply all over again.



Troubleshooting guide

If you're having problems using SwapTracker, here's a list of common issues and how to fix them...

I've been sent a link to apply but it's not working

First read the Using SwapTracker to apply for an exchange section to check you are doing it correctly.

If you've still got a problem, please have a look at the following common issues with applying:

The link has expired before I can use it

Please contact the landlord and they will send another email with a link in it.

Due to security reasons, these links are only valid for <u>24 hours</u>.

It doesn't recognise my last name and postcode

If you are entering your last name and postcode correctly, but they are not recognised, it may be that the landlord set them up incorrectly when they created the "invite".

Confirm your surnam	e and postcode	
Details		
Last name*	Postcode*	
Smith	WR5 3GH	
		Save

If this is the case, you will need to contact the landlord and ask them to edit the "invite" and re-send it.

I was sent an invite, but nothing is showing on my HomeSwapper dashboard

Sometimes there can be a slight delay between you receiving the email saying an application has been started for you by the landlord, and the "Continue" button appearing on your HomeSwapper dashboard.

Try leaving it for an hour and coming back later.









I've applied / verified my account, but now I can't login

If you've already started a **SwapTracker** application or verified your account details, there may be an issue with your password.

Try using the "Forgotten Password" on the HomeSwapper website.

See <u>I've forgotten my password</u> for more details.

I've been told I can apply to a new landlord, but I'm being told I need to pay!

Don't worry, you do need to pay to apply for a mutual exchange using SwapTracker.

If your own landlord does not pay for their tenant's **HomeSwapper** subscriptions, you may still get a message on your **HomeSwapper** dashboard asking you to pay.

This is only talking about paying to use **HomeSwapper** to find someone to swap with.

If you've been invited to apply by another landlord, just <u>ignore this message</u> and click the "Continue" button instead.

Dashboard My details	- Matches -	r My swaps → Messages	Notifications	💄 Log out
Before you can contor This starts from just 2	ict other swa 'p a day!	ppers you need to pay for yo	our use of HomeSwapper.	Find out more
ashboard				
Your HomeSwapper summary	Y	our wall		
Hatches	>	Your wall is a public discussion section on	Tell us if you've :	swapped ed
Saved for later	0	your home advert.		
Homes I like	0	View my wall	Continue your MX	HAP00088
Your MultiSwaps	Y	our badges	You currently have a mu application in progres Housing	itual exchange s with Happy
Messages	0	60	Continu	2
A Marthaut				



I've forgotten my password

If you've forgotten the password you set, simply use the forgotten password feature on the **HomeSwapper** website - <u>https://www.homeswapper.co.uk/Account/ForgotPassword</u>

Remember, you always log into HomeSwapper to get to your SwapTracker application.

🔥 Dashboard My details	+ Matches + My	r swaps 🔹 Messages	Notifications	Register Log in
Forgotten password				
o reset your password, enter the em	uil address you used to c	reate your account.		
f you registered for HomeSwapper us	ing a username then ple	ase use the Contact Us po	age and we will get back to you with your password.	
mail address				
Sub	mit			
	Contact us About us	Terms of use Priva	cy Accessibility Cookies Ad Privacy Help Blo	og
housingpartners		Go to	mobile site	Select Language 🗸
21				

I'm not getting any emails from SwapTracker

Every time there is an update to your application you should get an email.

If this is not happening, please check:

- 1. Is the correct email address on your application. Check the form your submitted.
- 2. Are they going into your junk/spam folder?

If they are, you will need to add the email address to your "safe senders" lists or mark them as not "spam".

All emails from **SwapTracker** are sent from the email address <u>noreply@HomeSwapper.co.uk</u>

I've been asked to upload a document. What do I do?

Information on how to upload documents a landlord has requested, can be found in the <u>Uploading documents</u> section of this User Guide.



What does my application "status" actually mean?

A description of each stage of the application process can be found in the <u>What's the</u> <u>current status of my application?</u> section of this User Guide.

General help

If you're stuck and need help, please contact our support team by using the **HomeSwapper** <u>Contact Us</u> page.

To help us answer your queries as quickly as possible, remember to include as much information as you can.

For example, always include your SwapTracker application reference number (the one beginning "MX", e.g. MXHAP00123.





Important: The Customer Support team can only help you with how to use SwapTracker and HomeSwapper.

You will need to <u>contact the landlord directly</u> if you require any information relating to your mutual exchange application.